

# Funeral Expense Planning

Funeral Expense Planning is often the last component of a complete estate plan. No one likes to think about death, let alone plan for it. Our uniquely designed plan makes this sensitive topic easy to implement, affords the funds for funeral expenses and *most importantly . . . provides peace of mind.*



## WHAT IS BURIAL INSURANCE?

Burial Insurance provides the funds to cover funeral expenses

## EXAMPLES OF FUNERAL EXPENSES

- Funeral Home Services and Staff
- Burial or Cremation
- Burial or Cremation Container
- Memorial Luncheon / Celebration of Life
- Obituaries
- Death Certificates
- Opening and Closing the Grave
- Funeral Transportation/Hearse
- Green Burial Options

*\* A complete list is available upon request*

## WHO CAN INITIATE A PLAN?

- The Individual
- Parents
- Family Members
- Guardians & POAs
- Trustees
- Rep Payees
- Support Coordinators

*\* Almost anyone can initiate a plan.*



## DID YOU KNOW...

**Funds in a 1st Party Pooled Special Needs Trust cannot be used for Funeral Expenses after the beneficiary passes away.**

**Burial Insurance is a qualified spend-down expense.**

**Burial Bank Accounts can be Rolled into our Plan.**

## FEATURES

- ✓ Everyone is accepted
- ✓ Medicaid and SSI Compliant
- ✓ Can be used at any Funeral Home
- ✓ Enrollment - 3 easy steps

## TWO PLANS

- ✓ Single Premium
- ✓ Multi Pay

**SPECIAL CONSIDERATIONS™**  
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**SpecialConsiderations.com**

Complements ABLE Accounts and 1st Party Pooled Special Needs Trusts