



Having more retirement  
accounts is not the same as  
**having more money**

When it comes to the number of retirement accounts you have, the saying “more is better” is not necessarily true.

In fact, if you hold multiple accounts with various brokers, it can be difficult to keep track of your investments and to see if you’re properly diversified.\* Bringing your accounts to Edward Jones could help solve all that.

Other potential benefits may include:

- A clearer view of your assets
- No tax penalties when you make a direct transfer from another account
- Less confusion from tracking multiple fees on multiple accounts
- Less paperwork at tax time

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**To learn more about why consolidating your retirement accounts may make sense, call or visit today.**

\*Diversification does not guarantee a profit or protect against loss.

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